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August 24, 2000

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

RECORDATION NO. 20981-0 FILED  
AUG 25 '00 : 1:36 PM  
SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of a Partial Release of Security Interest, dated August 22, 2000, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Trust Indenture and Security Agreement which was previously filed with the Board under Recordation Number 20981.

The name and address of the party to the enclosed document are:

Indenture Trustee: Bank One, National Association  
1 Bank One Plaza  
Chicago, IL 60670

[Owner Trustee: Wilmington Trust Company]

A description of the railroad equipment covered by the enclosed document is:

65 Railcars within the series UCSX 2001 - UCSX 2100

Mr. Vernon A. Williams  
August 24, 2000  
Page Two

A short summary of the document to appear in the index follows:

Partial Release by Bank One, as Indenture Trustee, covering 65 Railcars within the series UCSX 2001 - UCSX 2100.

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee and cross indexing fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a stylized flourish at the end.

Robert W. Alvord

Partial Release of Security Interest

AUG 25 '00

1:36 PM

## SURFACE TRANSPORTATION BOARD

Bank One, National Association, formerly known as The First National Bank of Chicago, as Indenture Trustee, hereby terminates, releases and discharges its security interest in and to the sixty five (65) 110 ton, tree length log railway freight cars manufactured by Bethlehem Steel Corporation as more fully described on the Schedule A – Equipment List which is attached hereto and made a part hereof.

Such security interest was granted pursuant to the Memorandum of Trust Indenture and Security Agreement, made and entered into as of November 6, 1997, between Wilmington Trust Company, Grantor, not in its individual capacity but solely as Owner Trustee under the PBG Equipment Trust Agreement dated as of November 1, 1997, and The First National Bank of Chicago, Indenture Trustee (recordation No. 20981, recorded by the Surface Transportation Board on November 6, 1997).

August 22, 2000

Bank One, National Association,  
as Indenture Trustee

By: St. M. Wagner  
Steven M. Wagner  
Title: First Vice President

State of ILLINOIS  
County of COOK ) SS:

On the 22nd day of August, 2000, before me personally appeared Steven M. Wagner to me personally known, who being by me duly sworn, says that he/she is the First Vice President of Bank One, National Association and that the foregoing instrument was signed on behalf of that corporation, and that said instrument is the free act and deed of said corporation.

Lisa A. Nix  
Notary Public

My commission expires: May 20, 2002

SEAL



# SCHEDULE A - EQUIPMENT LIST

Sixty Five (65) 100 Ton, tree length log railway freight cars  
manufactured by Bethlehem Steel Corporation

Reporting Marks			Reporting Marks		
1	UCSX	2001	52	UCSX	2068
2	UCSX	2002	53	UCSX	2071
3	UCSX	2004	54	UCSX	2074
4	UCSX	2005	55	UCSX	2075
5	UCSX	2007	56	UCSX	2076
6	UCSX	2010	57	UCSX	2079
7	UCSX	2011	58	UCSX	2082
8	UCSX	2012	59	UCSX	2086
9	UCSX	2013	60	UCSX	2087
10	UCSX	2014	61	UCSX	2093
11	UCSX	2015	62	UCSX	2094
12	UCSX	2017	63	UCSX	2095
13	UCSX	2018	64	UCSX	2096
14	UCSX	2019	65	UCSX	2100
15	UCSX	2020			
16	UCSX	2022			
17	UCSX	2024			
18	UCSX	2025			
19	UCSX	2026			
20	UCSX	2027			
21	UCSX	2028			
22	UCSX	2030			
23	UCSX	2031			
24	UCSX	2032			
25	UCSX	2033			
26	UCSX	2034			
27	UCSX	2035			
28	UCSX	2036			
29	UCSX	2037			
30	UCSX	2038			
31	UCSX	2039			
32	UCSX	2040			
33	UCSX	2041			
34	UCSX	2042			
35	UCSX	2043			
36	UCSX	2044			
37	UCSX	2045			
38	UCSX	2046			
39	UCSX	2047			
40	UCSX	2048			
41	UCSX	2049			
42	UCSX	2050			
43	UCSX	2051			
44	UCSX	2052			
45	UCSX	2054			
46	UCSX	2057			
47	UCSX	2059			
48	UCSX	2060			
49	UCSX	2064			
50	UCSX	2065			
51	UCSX	2066			